

ASCENDING TO NEW HEIGHTS



THE ACCUFUND SUMMIT FOR NONPROFITS AND GOVERNMENT

Improve your proficiency and productivity with intensive learning from the experts who develop, train and support your AccuFund solution.

NATIONAL USER CONFERENCE • OCTOBER 23-25, 2017 • CENTENNIAL, COLORADO



PRELIMINARY CONFERENCE SCHEDULE

SUNDAY, OCTOBER 22, 2017

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| 4:00 PM – 8:00 PM | CONFERENCE REGISTRATION CHECK-IN |
| 6:00 PM – 10:00 PM | SHUTTLE BUSES WILL BE AVAILABLE TO BRING YOU TO LOCAL RESTAURANTS |

MONDAY, OCTOBER 23, 2017

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| 7:00 AM —8:45 AM | CONFERENCE REGISTRATION CHECK-IN | | | |
| 9:00 AM – 9:45 AM | INTRODUCTION—PETER STAM, ACCUFUND | | | |
| BREAKOUT SESSIONS | APPLICATION TRACK | REPORTING TRACK | TECHNICAL TRACK | SPECIALTY TRACK |
| 10:00 AM – 11:00 AM | Best Practices—Accounts Payable | FRW—Part 1 Intro to writing financial reports | Upgrading AccuFund 5.0x to 6.01—what you need to know | Payroll |
| 11:00 AM – 12:00 PM | Understanding Account Reconciliation | FRW—Part 2 Intro to writing financial reports | Best Practices—Options among document storage providers | Government |
| 12:00 PM – 1:00 PM | Lunch provided | Lunch provided | Lunch provided | Lunch provided |
| 1:00 PM – 2:30 PM | New Users—Understanding the AccuFund paradigm | FRW—Understanding columns | Deep Dive — AccuFund services | Nonprofit |
| 2:45 PM – 4:00 PM | Budgeting options in AccuFund | FRW—Understanding rows | Getting it Right—Steps for upgrading AccuFund | Fixed Assets for NPO & Government |
| 4:00 PM – 5:00 PM | Extending AccuFund—Using demographics | FRW—Understanding report break options | Introduction to AccuFund mobile applications | Representative Payee |
| 6:00 PM – 8:00 PM | RECEPTION | | | |

PRELIMINARY CONFERENCE SCHEDULE

TUESDAY, OCTOBER 24, 2017

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|---------------------|--|--|---|---|
| 9:00 AM – 10:30 AM | KEYNOTE SPEAKER — ANA-CHRISTINA “RADICAL RESILIENCE FOR THE TIRED SUPERHERO” | | | |
| | APPLICATION TRACK | REPORTING TRACK | TECHNICAL TRACK | SPECIALTY TRACK |
| 10:30 AM – 12:00 PM | Understanding voiding in AccuFund | SRW—Introduction to the columnar report writer | Deep Dive—Web services | Representative Payee |
| 12:00 PM – 1:00 PM | Lunch provided | Lunch provided | Lunch provided | Lunch provided |
| 1:00 PM – 2:30 PM | The AF Task Manager—What it can do for you | SRW—Creating columns | Integrating AccuFund—Batch import & office automation options | Ana-Christina “Be the Bulletproof Communicator” |
| 2:45 PM – 4:00 PM | Analytics and KPIs—AF Dashboards | SRW—Subtotaling/page breaks in reports | Process Automation—Automating tasks in AccuFund | REPEAT: Ana-Christina “Be the Bulletproof Communicator” |
| 4:00 PM – 5:00 PM | Using the Financial Report Writer | SRW—Filtering data | Best Practices—AccuFund security standard and professional | RVI Advantage |
| 6:00 PM – 10:00 PM | DINNER—SHUTTLE BUSES TO SEVERAL LOCAL AREA RESTAURANTS | | | |

WEDNESDAY, OCTOBER 25, 2017

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|---------------------|---|-----------------------------------|---|-----------------|
| 9:00 AM – 9:45 AM | REAL EXPERIENCES OF ACCUFUND CLIENTS—INTERESTING EXTENSIONS OF THE SOFTWARE | | | |
| BREAKOUT SESSIONS | APPLICATION TRACK | REPORTING TRACK | TECHNICAL TRACK | SPECIALTY TRACK |
| 10:00 AM – 11:00 PM | Extending AccuFund—Building items in PR, HR, GM, CA | FRW—Understanding classifications | Best Practices—Understanding the AF Administrator | Payroll |
| 11:00 AM – 12:00 PM | Best Practices—General Ledger | SRW—Options in dbGets | | Government |
| 12:00 PM | CONFERENCE CONCLUDES | | | |

CONFERENCE HIGHLIGHTS

ASK THE DEVELOPER.

REGISTER FOR A 30-MINUTE ONE-ON-ONE SESSION WITH ONE OF ACCUFUND'S DEVELOPMENT TEAM. SPACE IS LIMITED. EARLY REGISTRANTS GET FIRST CHOICE OF TIMES. FIRST COME, FIRST SERVED.

REPORTING LABS.

HAVE REPORTING QUESTIONS OR ISSUES THAT YOU'VE BEEN WANTING TO RESOLVE? BRING THEM WITH YOU AND WORK FOR 60-MINUTES, ONE-ON-ONE WITH ONE OF ACCUFUND'S REPORTING EXPERTS. SPACE IS LIMITED. EARLY REGISTRANTS GET FIRST CHOICE OF TIMES. FIRST COME, FIRST SERVED.

CPE CREDITS.

CPE CREDITS ARE AVAILABLE FOR THIS CONFERENCE.

NETWORKING.

ENJOY NETWORKING WITH YOUR PEERS DURING THE RECEPTION, LUNCHEAS AND LOCAL DINNER OPTIONS.

CONFERENCE REGISTRATION

PRICE BREAK

BEFORE JULY 31, 2017 \$795.00 PER PERSON

AFTER JULY 31, 2017 \$895.00 PER PERSON

CANCELLATION POLICY

100% REFUND BEFORE AUGUST 31, 2017,
50% REFUND BEFORE SEPTEMBER 30, 2017
AND NO REFUND AS OF OCTOBER 1, 2017.

HOW TO REGISTER

ONLINE

WWW.ACCUFUND.COM/ACCUSUM2017

QUESTIONS?

CALL MICHAEL ANTHONY,
ACCUFUND CUSTOMER SUCCESS MANAGER
AT **877-872-2228 EXT. 505** OR EMAIL
MICHAELA@ACCUFUND.COM

HOTEL INFORMATION

EMBASSY SUITES BY HILTON

DENVER TECH CENTER
10250 EAST COSTILLA AVENUE
CENTENNIAL, CO 80112

**A LIMITED NUMBER OF ROOMS ARE BLOCKED
WITH SPECIAL ACCUSUM2017 PRICING.**

HOW TO RESERVE YOUR ROOM

ONLINE

[SPECIAL ACCUFUND REGISTRATION SITE](#)

PHONE

EMBASSY SUITES BY HILTON,
CENTENNIAL, CO
303-792-0433