

Fees, Taxes & Licenses

AccuFund Anywhere Online

Administer Fees, Taxes, and Licenses from One Centralized Location

Using the AccuFund Fees, Taxes & Licenses module simplifies your agency's everyday tasks. For instance, when you issue a license, the module automatically assigns a certificate number and determines the amount to be collected. When you collect fees and taxes, the module includes information required for reporting purposes.

Simplify Cash Receipts for Fees, Taxes, and Licenses

The Fees, Taxes & Licenses module is an extension of the AccuFund Cash Receipts module. When you issue a license or impose a fee, any amount due transfers automatically to Cash Receipts.

For organizations marked as businesses, the AccuFund Fees, Taxes & Licenses screen will be active in Cash Receipts. Just select the type of fee or tax and the relevant fields will appear. You can enter information manually or import it from the business record and let the system make automated calculations based on predefined parameters.

Fees, Taxes & Licenses Onsite Version

Looking for the onsite version of this module?

[Show Me the Onsite Version](#)

Business	Tax/Fee	Fee Date	Cash Receipt	Historical	License	Now Due	Owed
Boggs & Sons Hardware	Business License	07-25-2020		⊕		0.00	40.00
Manny's Mouse Emporium	Goods & Services Tax	07-01-2009	☑			0.00	775.28
Manny's Mouse Emporium	Goods & Services Tax	07-01-2009	☑			0.00	596.09
Tucker, Chad	Butterfield Park	05-01-2009	☑			0.00	48.00
Cawkwell, Sherlocke	Food Svc Tax	04-01-2009	☑			0.00	4,599.11
Manny's Mouse Emporium	Business License	01-01-2009	☑		1000	0.00	40.00

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Enjoy Convenient and Customizable Features

The AccuFund Fees, Taxes & Licenses module can be customized for your specific requirements. Popular features give you the ability to:

- Print sequential license or certificate numbers automatically.
- Manually enter the next number, prior to printing, on pre-numbered forms.
- Track missing payments, and send out notices showing missing periods, for recurring items such as monthly sales tax receipts.
- Send reminder notices for business licenses not renewed.
- Track required fields, such as SIC codes, DBA name, and other information.
- Record any fees that fall under your agencies' purview—even items such as bus permits or vehicle decals.

The screenshot displays the 'Activity' screen in the AccuFund system. At the top, there are tabs for 'My Dashboard', 'Businesses', and 'Activity'. Below the tabs are 'Submit' and 'Cancel' buttons. The main form area includes the following fields:

- Organization: 1356 (dropdown), Cawkwell, Sherlocke
- Activity Date: 07/03/2022
- Tax/Fee: Food Svc Tax (dropdown)
- Tax/Fee Date: 06/30/2022

An 'Options' section is highlighted with a blue header and contains the following data:

Period Ending:	06/30/2022	Transaction Date:	
Taxable Sales:	124,312.75	Amount Owed:	9,696.39
Amount Paid:	8,000.00	Now Due:	1,696.39

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Smoothly Integrate Tax, Fee, and Licensing Processes with Other Agency Functions

The AccuFund Fees, Taxes & Licenses module is integrated with:

- Cash Receipts—Fee and licensing activity, and most tax activity, is entered through the Cash Receipts module, where a Fees, Taxes & Licenses screen pops up automatically.
- Payment Portal—Give your customers the ability to make payments online (licensed separately).

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- Property Tax—Collect a variety of taxes related to real and personal property, such as vehicle decals required in some municipalities.

Let's Get Started

AccuFund supports your mission with a full suite of financial management applications for nonprofit and government organizations. To learn more and arrange a demo, contact AccuFund at 877-872-2228 or sales@accufund.com or visit www.accufund.com.

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AccuFund SOC2 Certification for Cloud Service Offerings

SOC (System and Organization Controls) certifications offer an AICPA auditor's opinion on the effectiveness of a service organization's controls relevant to security, availability, processing integrity, confidentiality, or privacy. AccuFund has received SOC 1 Type 2 certification for its cloud offerings.

