

Grants Management

AccuFund Onsite

Get All Your Grant Information in One Convenient Place

AccuFund's Grants Management module empowers your agency to fully manage the grant process, from application, approval, task assignments, and spending to reporting and grant retirement.

The module goes beyond financial data to deliver a centralized location for all your grant information, drillable report queries, and data fields including dates, tasks, sources, scanned documents, and more. Everything you need is readily available, so you don't have to go looking in multiple locations to get the full picture of a grant's status.

Grants Management Online Version

Looking for the cloud online version of this module?

[Show Me the Online Version](#)

The screenshot displays the 'Update grant [004-007 - Westfield Foundation Public Giving]' window. On the left is a blue navigation pane with a tree view containing 'GRANT' (with sub-items: QUERY, ADDRESS (1), PHONE NUMBERS, CONTACTS (1), IMAGES), 'GENERAL' (with sub-item: GRANT ITEMS), and 'INFORMATION' (with sub-items: GRANTBUDGET, GRANTBUDGET, GRANTBUDGET, GRANTBUDGET, GRANTBUDGET, GRANTBUDGET). At the bottom of the pane are '+ Add' and 'X Delete' buttons. The main area is titled 'Grant Items' and includes an 'Inactive' checkbox. Below this is an 'Options' tab with the following fields: 'Instructions' (Grant for Overall Operations), 'Program/ Project' (Pays for Administration), 'Description/ Purpose' (Pays for Administration for three years beginning 2/1/2020.), 'Staff Responsible' (Smith, Brown), 'Total Grant Commitment' (250,000.00), 'Date First Payment' (2/15/2020), and 'Paid Via' (EFT). At the bottom of the window are navigation buttons: 'Previous', 'Next', 'OK', and 'Cancel'.

A Productivity Booster for Grant Administrators

The AccuFund Grants Management module builds from the organization table and puts addresses, phone numbers, contacts, and notes at your fingertips.

The module takes full advantage of AccuFund's strong document management capabilities, which allow you to store all related documents in one place for easy review and retrieval.

Standard fields are available for forms and reports, and custom fields are easy to deploy. All fields can track changes over time and can accommodate multiple entries, such as grant submission records.

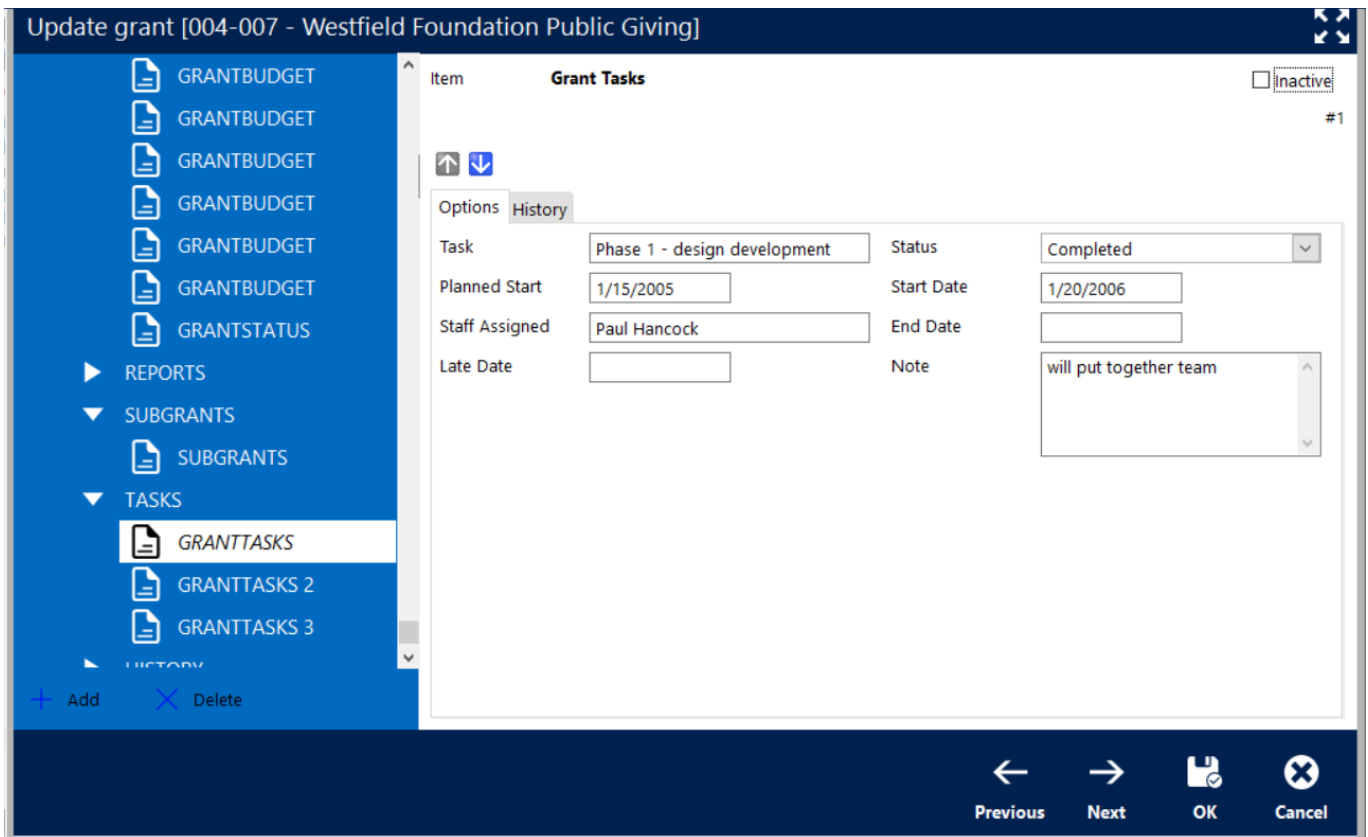
Other Key Features Include:

- Customizable client and demographic screens.
- Multi-column financial views, including actual, fiscal budget, grant budget, encumbrance, and requested over specified time periods (month-to-date, year-to-date, and grant-to-date).
- Revenue and expense details.
- Quick Report functionality that shows activity associated with each reported cell.
- Grant Views, a customized, drillable summary of grants.

Enjoy Greater Convenience with Built-in Integrations

To streamline your processes even more, Grants Management ties into other AccuFund modules:

- General Ledger for financial reporting.
- Web Portal for at-a-glance dashboards.
- Accounts Receivable for invoice history.
- Cash Receipts for cash history.
- Reports/Forms Designer for custom reporting.



Let's Get Started

AccuFund supports your mission with a full suite of financial management applications for nonprofit and government organizations. To learn more and arrange a demo, contact AccuFund at 877-872-2228 or sales@accufund.com or visit www.accufund.com.

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