

## Payment Portal

AccuFund Onsite

### Make Life Easier for You and Your Customers

AccuFund Pay Portal is part of the AccuFund Suite of Web components, allowing customers to make payments to their account online.

For nonprofits, this includes Accounts Receivable and Client Invoicing for nonprofits.

For governments, it integrates with Utility Billing, Permits and Inspections, and Fees, Taxes and Licenses.

AccuFund Pay Portal removes the need for both you and your customer to handle and process paper checks; making the process easier, faster and less error prone.

### Payment Portal Online Version

Looking for the cloud online version of this module?

[Show Me the Online Version](#)

The screenshot displays the 'Sample Government Payment Portal' interface. On the left is a navigation menu with categories like 'History', 'Make Payments', and 'View'. The main content area shows a 'Pay Utilities' window with navigation buttons (Previous, Next, Submit, Cancel) and instructions. Below this, there are radio buttons for 'Total Due' (selected, \$1,237.50) and 'Other Amount' (1,237.50). A table titled 'Utility Charges' lists various utility bills with columns for Location, Billing, Billing Date, Type, Adjustment, Consumption, and Owed. A 'Logout' button is visible in the top right corner.

Location	Billing	Billing Date	Type	Adjustment	Consumption	Owed
4 MAIN	SW RES	07-09-2012			53,000.00	3.00
4 MAIN	WA COM FLAT	07-09-2012			53,000.00	45.00
4 MAIN	GA COM	07-09-2012			-	40.00
4 MAIN	SW RES	07-09-2012			-	19.50
4 MAIN	WA COM FLAT	07-09-2012			-	45.00
4 MAIN	GA COM	07-09-2012			-	40.00
4 MAIN	SW RES	07-09-2012			-	19.50

### Streamline your Processes & Reduce Paper

AccuFund Pay Portal is a centralized place for a customer to view all of their account activity in one location and make payments to one or more accounts.

Customer payments made through Pay Portal, immediately update Customer and Cash balances.

## Key Features

AccuFund Pay Portal offers valuable functions that increase efficiency:

- A customizable Payment Portal page with your logo can provide important information to your customers – How to sign up, payment options, and who to contact with questions.
- Customers can access their account from anywhere they have access to the internet.
- Customers can view and download all previous billing activity.
- Customers can make a payment to their account using a Credit Card, Debit Card, or eCheck.
- Customers can choose to make a one-time payment, or setup recurring payments to their account.
- Payments are processed through a secure, PCI compliant merchant account.
- Online payments flow seamlessly into AccuFund Cash Receipts, and applied to the customer account.
- Intelligent Rate processing tells the customer, up front, how much the convenience fee will be, and how much the fee would be if they used a different form of payment.

**Changing receipt**

MISCELLANEOUS

- RECEIVABLE
- UTILITY BILLING (1)**
- PROPERTY TAX
- FEE / TAX
- CITATION
- LOANS
- PERMITS
- NEW CREDIT
- NEW A/R CREDIT
- AVAILABLE CREDIT (1)
- SALES
- SALES DISTRIBUTION
- SALES COGS
- IMAGES
- OFFSET

Deposit to: Federal Bank and Trust  Printed

Drawer: Cashier

Lookup: Colorado Custom Decks

Description: Utility Payment

Receipt: 106

Received: 40.00

Tendered: 40.00

Change: 0.00

Date: 2/26/2020

Type: Wire

Reference: \*\*\*\*1111

Register

Sample Government  
103 4th St  
Castle Rock, CO 80104  
720-215-4595

Receipt:  
Customer: 4  
Name: Colorado Custom Decks

Activity Date	Billing	Location	Amount Owed	Paid
7/09/2012	SW RES	4 MAIN	43.00	40.00

Available Credit: 10.00

Statement printed 10.00

A/R still due: 0.00

7/09/2012 SW RES 4 MAIN: 40.00

U/B still due: 3.00

P/T still due: 0.00

Permit still due: 0.00

**Total Still Due: 3.00**

**Total Paid: 40.00**

Mark Change Range Erase Owed 43.00 Paid 40.00

Report Previous Next OK Cancel

**Let's Get Started**



AccuFund supports your mission with a full suite of financial management applications for nonprofit and government organizations. To learn more and arrange a demo, contact AccuFund at 877-872-2228 or [sales@accufund.com](mailto:sales@accufund.com) or visit [www.acccufund.com](http://www.acccufund.com).

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