

PERMITS AND INSPECTIONS



Increase the productivity and efficiency of your Permitting and Inspection processes with AccuFund.

The Permits and Inspections component of the AccuFund Accounting Suite allows government agencies and their internal departments to assign, schedule, and track the progress of permitting and inspections. These functions are fully integrated with the larger accounting system, centralizing all your financial data.

You create your own types of permits, and each permit can have multiple types (such as Construction, Zoning, Remodel, and Demolition). Fees calculate based on user defined rules, using data from other modules and fields in the system.

Inspections can be setup for all Permit types. Choose the inspector and schedule the inspection date, then apply Fees for failed inspections. The system connects all relevant inspection information to the permit, including the inspector's notes and comments, as well as documents and inspection photographs.

OVERVIEW

Permits are added in the AccuFund Accounting Suite, instantly integrating them with related functions such as Cash Receipts, Utility Billing, Property Tax, Licensing, Document Management and others.

Permit fields and fee parameters are customized to meet the needs of each Permit type.

Inspections can be scheduled from within the permit window, including assigning the inspector.

The inspector can add notes, documents and pictures to the inspection.

The screenshot shows the 'Browse permits' window in the AccuFund software. The window has a navigation bar at the top with icons for 'Organizations', 'Locations', 'Permits', 'Inspections', 'Cash Receipts', 'Permits', 'Inspections', and 'Exit'. Below the navigation bar, there is a search bar labeled 'Locate'. The main content area shows a list of permits with columns for 'Permit', 'Brief Description', 'Customer', 'Name', 'Type', and 'Status'. The first permit is '#To be assigned [3] Boggs Hardware'. To the right of the list is a detailed view of the selected permit. The detailed view includes fields for 'Permit' (with a dropdown), 'Customer' (Boggs Hardware), 'Type' (New Building), 'Status' (Open), 'Action' (<none>), 'Description' (New lumber warehouse), 'Description 2' (Behind existing structure), 'Location source' (Service Location), 'Location' (3 MAIN), and 'Applied date' (3/15/2018). There are also checkboxes for 'Approved' and 'Archive'.

FEATURES

Features of the Permits and Inspections module Include:

- Available in both the Online and On-Premise editions of AccuFund.
- A location can be used to organize all permits and inspections for a single property, including related information from Utility Billing and Property Tax modules.
- Link to trades/contractors for review of contractor licenses can be done within the entry screen. Add contacts to permits to associate businesses involved in permit process.
- Customize your fee structure based on various criteria including permit type, square feet, failed inspections and others.
- Schedule reports to automate notification of late or pending inspections.
- Generate and bill for re-inspections.
- Complete reporting for review and management of outstanding, pending or completed projects.

COMPONENT INTEGRATION

The Permits and Inspections module is integrated with the following AccuFund components:

- Utility Billing – Integrates with UB service locations.
- Property Tax – Uses Property Tax module locations.
- Fees, Tax and License – View contactor licenses to ensure appropriate licensing during permitting/inspection process.
- Core/Organizations – Link existing organizations such as contractors, attorney, architect to the permit process and view/create reports showing relationships.
- Cash Receipts – All AR cash receipt entries are done through the Cash Receipts component. Prepayment receipts are entered here and stored as payment credits until applied to an invoice.
- General Ledger – All transactions are immediately posted to the General Ledger for reporting purposes and all account entry is verified against the General Ledger for consistency of data.
- Report and Forms Designer – All Accounts Receivable reports and forms are created through the Designer, giving users control over layout and allowing them to add additional fields and text specific to their organization's requirements.
- Document Management – Attach documents and pictures throughout the AccuFund Accounting Suite.
- Security – Limit inspection view by login, so inspector sees only their inspections, or restrict by unassigned for the user responsible for scheduling inspections.

Changing service location

SERVICE LOCATION

- SERVICES (3)
- METERS (1)
- NOTES
- RELATED ORGANIZATIONS
- IMAGES (1)
- U/B CHARGES
- U/B SUMMARY
- STATEMENTS (2)
- A/R INVOICES
- CASH RECEIPTS

Location: 4 MAIN Type: <none>

Address: 4 Main Street

Customer: Colorado Custom Decks [4]

Parcel: 00003-00002-00001 Move in date: []

Description: []

Inactive
 Vacant
 Shut off
 Rental

#	Description
1	From east side looking west. Two

View Add Change Delete Acquire